



Stock Transfer Instructions

For the Broker:

Southern Maine Agency on Aging accepts gifts of stock through:

Vanguard

Phone: 1 (800) 992-8327

Vanguard Tax ID Number: 23-2019846

Vanguard Account Number: 54455818

DTC Number: 0062

SMAA Tax ID Number: 01-0360259

Proceeds from stock gifts should be directed to:

Lisa Morin, Chief Advancement Officer

30 Barra Road

Biddeford, ME 04005

For the Donor:

Please contact: Lisa Morin, Chief Advancement Officer

Phone: 207.396.6518

E-mail: lmorin@smaaa.org

Please let her know you will be making a gift of stock and if you wish it to be restricted. If you prefer, she can contact your broker directly.